

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

_____	X	
ABU DHABI COMMERCIAL BANK, et al.,	:	
	:	
Plaintiffs,	:	
	:	
vs.	:	
	:	
MORGAN STANLEY & CO.	:	Civil Action No. 1:08-cv-07508
INCORPORATED, et al.,	:	
	:	
Defendants.	:	
_____	:	
	:	
	:	
	X	

[PROPOSED] PRETRIAL ORDER
EXHIBITS E (JURY INSTRUCTIONS) AND H (VERDICT FORM)

On behalf of all parties and per the Court's e-mail to the parties on March 6, 2013, we submit the following documents:

Exhibit E

- Defendants' Proposed Jury Instructions
- Plaintiffs' Objections to Defendants' Proposed Jury Instructions
- Plaintiffs' Proposed Jury Instructions Phase I
- Plaintiffs' Proposed Jury Instructions Phase II
- Defendants' Objections to Plaintiffs' Proposed Jury Instructions Phase I
- Defendants' Objections to Plaintiffs' Proposed Jury Instructions Phase II

Exhibit H

- Defendants' Proposed Verdict Form with Plaintiffs' Objections
- Plaintiffs' First Phase Proposed Verdict Form with Defendants' Objections
- Plaintiffs' Second Phase Proposed Verdict Form with Defendants' Objections
- Plaintiffs' Proposed Conditional Verdict Questions Regarding Reasonable Reliance with Defendants' Objections

Dated: March 12, 2013

DAVIS POLK & WARDWELL LLP
Robert F. Wise
James P. Rouhandeh
Antonio J. Perez-Marques
Greg D. Andres

/s/ James P. Rouhandeh

JAMES P. ROUHANDEH

450 Lexington Avenue
New York, NY 10017
Telephone: 212/450-4000
212/701-5800 (fax)
robert.wise@davispolk.com
james.rouhandeh@davispolk.com
antonio.perez@davispolk.com
greg.andres@davispolk.com

*Attorneys for Defendants Morgan Stanley & Co.
Incorporated and Morgan Stanley & Co.
International Limited*

CAHILL GORDON & REINDEL LLP
Floyd Abrams
Dean Ringel
Charles A. Gilman
Tammy L. Roy
Jason M. Hall

/s/ Charles A. Gilman

CHARLES A. GILMAN

80 Pine Street
New York, NY 10005
Telephone: 212/701-3000
212/269-5420 (fax)
fabrams@cahill.com
dringel@cahill.com
cgilman@cahill.com
troy@cahill.com
jhall@cahill.com

*Attorneys for Defendants Standard & Poor's
Ratings Services and The McGraw-Hill
Companies, Inc.*

SATTERLEE STEPHENS BURKE &
BURKE LLP

James J. Coster

Joshua M. Rubins

Mario Aieta

James Doty

/s/ James J. Coster

JAMES J. COSTER

230 Park Avenue, 11th Floor

New York, NY 10169

Telephone: 212/818-9200

212/818-9606 (fax)

jcoster@ssbb.com

jrubins@ssbb.com

maieta@ssbb.com

jdoty@ssbb.com

*Attorneys for Defendants Moody's Investors
Service, Inc. and Moody's Investors Service, Ltd.*

GIBSON, DUNN & CRUTCHER LLP

Mark A. Kirsch

Joel M. Cohen

Lawrence J. Zweifach

Christopher M. Joralemon

Mary Kay Dunning

/s/ Joel M. Cohen

JOEL M. COHEN

200 Park Avenue,

48th Floor

New York, NY 10166

Telephone: 212/351-4000

212/351-4035 (fax)

mkirsch@gibsondunn.com

jcohen@gibsondunn.com

lzweifach@gibsondunn.com

cjoralemon@gibsondunn.com

mkdunning@gibsondunn.com

*Attorneys for Defendants Moody's Investors
Service, Inc. and Moody's Investors Service, Ltd.*